

December 20, 2017

TO: Meridius Resources Limited
British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange

Dear Sirs/Mesdames:

**Re: Meridius Resources Limited (the “Company”) - Final Prospectus dated December 20, 2017
(the “Final Prospectus”)**

As Canadian tax counsel for the Company, we hereby consent to: (i) being named in the Final Prospectus; and (ii) the Company’s use and reference in the Final Prospectus of our opinion relating to the disclosure in the “Eligibility for Investments” section of the Final Prospectus (the “Opinion”).

We confirm we have read the Final Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that are: (i) derived from the Opinion; or (ii) within our knowledge as a result of the services performed by us in connection with the Opinion.

Yours very truly,

AXIUM LAW CORPORATION

Per: *“Michael Varbioff”*

Authorized Signatory