

CHANGE OF STATUS REPORT
National Instrument 51-102

To: British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange

Pursuant to section 11.2 of National Instrument 51-102 (“NI 51-102”), Meridius Resources Limited (the “Company”) hereby advises that it has become a “venture issuer” as defined in NI 51-102 as a result of the listing of the Company’s common shares on the TSX Venture Exchange on February 26, 2018.

DATED as of the 27th day of February, 2018.

MERIDIUS RESOURCES LIMITED

Per:

“Nick DeMare”

Name: Nick DeMare

Title: Chief Financial Officer