



#2250, 1055 West Hastings Street
Vancouver, British Columbia, Canada V6E 2E9
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NOTICE OF ANNUAL GENERAL & SPECIAL MEETING

The Annual General & Special Meeting (the “Meeting”) of Jayden Resources Inc. (the “Company”) will be held at the Company’s offices at Suite 2250, 1055 West Hastings Street, Vancouver, British Columbia, Canada on Tuesday, June 30, 2020 at 10:30 a.m. Pacific Time, for the following purposes:

1. To table and consider the audited financial statements of the Company for its financial year ended December 31, 2019, report of the auditor and related management’s discussion and analysis;
2. to fix the number of directors to be elected at three;
3. to elect directors for the ensuing year;
4. to appoint MNP LLP, Chartered Accountants, as the Company’s auditors for the ensuing year and to authorize the directors to fix the auditor’s remuneration; and
5. to approve by ordinary resolution, the continuation of the Company’s 10% rolling share option plan as more particularly described in the Information Circular accompanying this Notice.
6. to approve a special resolution authorizing the consolidation of the ordinary (common) shares of the Company on the basis of ten (20) pre-consolidation shares for one (1) post-consolidation share, as set out in the Information Circular accompanying this Notice; and
7. subject to approval of the share consolidation resolution, to approve an ordinary resolution to increase the Company’s authorized capital by increasing the number of ordinary shares into which the Company’s share capital is divided from 250,000,000 post-consolidation shares to 5,000,000,000 post-consolidation shares, as set out in the Information Circular accompanying this Notice.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting.

Shareholders of record on the Company’s books at the close of business on May 26, 2020 are entitled to notice of and to attend and vote at the Meeting or at any postponement or adjournment thereof.

The Company’s audited financial statements for the year ended December 31, 2019, report of the auditor and related management’s discussion and analysis, which have been filed on SEDAR will be made available at the Meeting and are available through the Internet at www.sedar.com.

Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and execute the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.

Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.

Dated at Vancouver, British Columbia, Canada June 1, 2020.

BY ORDER OF THE BOARD

“David Eaton”

David Eaton
Chief Executive Officer