

**Form 51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1. Name and Address of Company**

Jayden Resources Inc.  
1055 West Hastings Street, Suite 2250  
Vancouver, British Columbia, Canada, V6E 2E9  
Tel: (604) 688-9588  
Fax: (778) 329-9361

**Item 2. Date of Material Change**

September 23, 2021

**Item 3. News Release**

Issued September 23, 2021, disseminated via thenewswire.ca and filed on SEDAR.

**Item 4. Summary of Material Change**

Jayden Resources Inc. announces the continuation of the Company from the Companies Law (2021 Revision) of the Cayman Islands into the jurisdiction of British Columbia under the Business Corporations Act (British Columbia)

**Item 5.1 Full Description of Material Change**

Jayden Resources Inc., ("Jayden" or the "Company") (TSXV:JDN) announces that at the Company's annual general and special meeting of shareholders held on July 21, 2021, the Company's shareholders approved by special resolution the continuation of the Company from the Companies Law (2021 Revision) of the Cayman Islands into the jurisdiction of British Columbia under the Business Corporations Act (British Columbia) (the "Continuation"), and the Company has completed the necessary amendments to the Company's constating documents to ensure compliance with the Business Corporations Act (British Columbia).

The Continuation is intended to provide management of the Company with increased flexibility, and to reduce administrative costs. There have been no changes to the operations or activities of the Company in connection with the Continuation.

Effective at the market open on September 24, 2021, the common shares of the Company will continue to trade on the TSX Venture Exchange under the name Jayden Resources Inc., under the Company's existing TSX Venture Exchange stock symbol "JDN".

Holder of the Company's current Ordinary Shares are now holders of Common Shares. The Company's new CUSIP and ISIN numbers to the Company's Common Shares are 47208P105 and CA47208P1053 respectively. A new share certificate

for Common shares indicating the Company as a Company continued under the Business Corporations Act (British Columbia) will be issued in the normal course further to share transfers and other share transactions. In the meantime, holders of existing share certificates that represent Ordinary Shares of the Company will continue to represent Common Shares of the Company. The existing Ordinary common shareholders do not have to exchange their current share certificates for Common Share certificates with the Company's transfer agent.

Details of the Continuation is more particularly set out in the Company's Information Circular dated June 22, 2021 as SEDAR filed on June 22, 2021 in connection with the Company's July 21, 2021 annual general and special meeting.

**5.2 Disclosure for Restructuring Transactions**

Not applicable.

**Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7. Omitted Information**

No information was omitted.

**Item 8. Executive Officer**

The following senior officer of the Company is knowledgeable about the material change and this Material Change Report and may be contacted:

Herrick Lau, Chief Financial Officer  
Tel: 604-688-9588

**Item 9. Date of Report**

September 23, 2021.