



## NOTICE OF ANNUAL GENERAL MEETING

TO: All holders of common shares of Cleghorn Minerals Ltd. (“Cleghorn” or the “Company”)

**NOTICE IS HEREBY GIVEN THAT** the annual general meeting (the “Meeting”) of the shareholders of Cleghorn will be held on **Friday, September 10, 2021, at 11:00 a.m.** (Eastern time) at **2864 chemin Sullivan, Val-d’Or, Québec, and by telephone conference call (see below)** for the following purposes:

1. to receive the audited financial statements for the fiscal year ended March 31, 2021, and the report of our auditor on those statements;
2. to elect directors for the ensuing year;
3. to appoint Raymond Chabot Grant Thornton LLP as auditor of Cleghorn;
4. to seek annual approval, as required by the policies of the TSX Venture Exchange, for the continuation of our Stock Option Incentive Plan, which reserves the number of common shares issuable pursuant to options granted under the Plan at a “rolling” maximum of 10% of the issued and outstanding shares at the time of any grant; and
5. consider any other proper business.

Details of all matters proposed to be put before the Meeting are set forth in the accompanying Information Circular and form of proxy and should be read in conjunction with this Notice.

Given the continuing public health impact of the COVID-19 pandemic, considerations regarding the health and safety of our employees, shareholders and other stakeholders, as well as public health guidelines to limit gatherings of people, rather than attend the Meeting in person, **shareholders are strongly encouraged to:**

- **vote your shares by proxy by no later than 11:00 a.m. (Eastern) on Wednesday, September 8, 2021 (see below); and**
- **attend the Meeting by telephone conference.**

**In order to participate in the Meeting via teleconference, shareholders must pre-register 15 minutes before the start of the Meeting at <https://bit.ly/3jZoo32> or, alternatively, at <https://www.cleghornminerals.com/Sept10AGM>. Upon registration, participants will receive an individual pin to access the Meeting via teleconference, along with the dial-in instructions.**

DATED at Val-d’Or, Québec, this 6<sup>th</sup> day of August, 2021.

BY ORDER OF THE BOARD

(signed) “Glenn J. Mullan”

Glenn J. Mullan

President, Chief Executive Officer and Director

**If you cannot attend, we encourage you to complete and return the enclosed form of proxy indicating your voting instructions. Please complete, date and sign your form of proxy and return it by mail or fax to our transfer agent, Computershare Investor Services Inc., 8<sup>th</sup> Floor, 100 University Avenue, Toronto, Ontario, Canada M5J 2Y1 (facsimile numbers: within North America 1-866-249-7775; outside North America 1-416-263-9524); or vote by telephone or through the Internet following the instructions on the form of proxy. To be valid, a completed form of proxy must be received by our transfer agent by no later than 11:00 a.m. (Eastern) on Wednesday, September 8, 2021, or, if the Meeting is adjourned, by no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the adjourned Meeting. If you are not a registered shareholder, please refer to the accompanying Management Information Circular for information on how to vote your shares.**