

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

Aisix Solutions Inc. (the “**Corporation**”)
250 Howe St 20th Floor
Vancouver, BC V6C 3R8

Item 2 Date of Material Change

August 27, 2025

Item 3 News Release

A news release was disseminated through Newsfile on August 27, 2025 and subsequently filed on SEDAR+ at <https://www.sedarplus.ca/>

Item 4 Summary of Material Change

On August 27, 2025, the Corporation completed the first-tranche of its previously announced non-brokered private placement of common shares of the Corporation (the “**Offering**”). In connection with the Offering, the Corporation issued 37,041,942 units of the Corporation (the “**Units**”) at a price per Unit of \$0.035 for aggregate proceeds of \$1,296,468. The Units consisted of (i) one common share of the Company (each, a “**Common Share**”); and (ii) one Common Share purchase warrant (each, a “**Warrant**”). Each Warrant entitles the holder to acquire one additional Common Share at an exercise price of C\$0.065 for a period of two years from the date of issuance thereof, subject to the option of the Company to accelerate the expiry date in the event that its shares trade at \$0.10 for ten consecutive trading days.

Item 5 Full Description of Material Change

On August 27, 2025, the Corporation completed the Offering. In connection with the Offering, the Corporation issued 37,041,942 Units at a price per Unit of \$0.035 for aggregate proceeds of \$1,296,468. The Units consisted of (i) one Common Share; and (ii) one Warrant. Each Warrant entitles the holder to acquire one additional Common Share at an exercise price of C\$0.065 for a period of two years from the date of issuance thereof, subject to the option of the Company to accelerate the expiry date in the event that its shares trade at \$0.10 for ten consecutive trading days.

Mihalis Belantis, a director and chief executive officer of the Corporation participated in the Offering for aggregate proceeds of approximately \$201,550. Mr. Belantis is considered a related party for the purposes of Multilateral Instrument 61-101 – *Protection of Minority Security Holders in Special Transactions* (“**MI 61-101**”), and his purchase of Units constitutes a “related party transaction” within the meaning of MI 61-101. The Company relied upon exemptions from the formal valuation and minority shareholder approval requirements of MI 61-101 pursuant to sections 5.5(a) and 5.7(1)(a), respectively. The Board of Directors of the Company has, subject to the appropriate recusal of the interested directors, unanimously approved the issuance and no contrary view or abstention was expressed or made by any director in relation to the issuances. The Company did not file a material change report more than 21 days before the date of the closing of the Offering as the details of the Offering and the participants thereof had not yet been finalized.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

None.

Item 8 Executive Officer

Mihalis Belantis
Chief Executive Officer
Telephone: 604-620-1051
Email: investors@aisix.ca

Item 9 Date of Report

September 1, 2025