

**NOTICE OF ANNUAL AND SPECIAL MEETING
OF SHAREHOLDERS OF A.I.S. RESOURCES LIMITED**

NOTICE IS HEREBY GIVEN that an annual and special meeting (the "**Meeting**") of holders ("**Shareholders**") of common shares ("**Common Shares**") of A.I.S. Resources Limited ("**A.I.S.**") will be held at 2300 – 1177 West Hastings Street, Vancouver, BC V5T3T3, on July 14, 2017 at 10:00 a.m. (local time) for the following purposes:

1. to receive the financial statements of A.I.S. for the year ended December 31, 2016 (with comparative statements relating to the preceding fiscal year) and the auditors' report thereon, and for the three month period ended March 31, 2017;
2. to fix the number of directors to be elected at the Meeting at four (4);
3. to elect directors to hold office until the next annual meeting of Shareholders;
4. to appoint auditors to hold office until the next annual meeting of Shareholders and to authorize the board of directors of A.I.S. to fix their remuneration as such;
5. to adopt the Company's new 10% rolling stock option plan
6. to transact such further and other business as may properly be brought before the Meeting or any adjournment thereof.

Specific details of the matters proposed to be put before the Meeting are set forth in the Information Circular.

The record date for the Meeting has been fixed at the close of business on June 13, 2017 (the "**Record Date**"). Only Shareholders of record as at the close of business on the Record Date are entitled to receive notice of and vote at the Meeting.

All registered shareholders are entitled to attend and vote at the Meeting in person or by proxy. Shareholders who are unable to attend the Meeting in person are requested to date and sign the enclosed form of proxy and to return it to by Computershare Investor Services Inc., 510 Burrard Street, Vancouver, British Columbia, V6C 3A8 (according to the instructions on the proxy), not less than 48 hours (excluding Saturdays, Sundays and holidays) before the time for holding the Meeting. If a shareholder does not deliver a proxy in accordance with these instructions or to the presiding officer of the annual and special meeting, then the shareholder will not be entitled to vote at the Meeting by proxy.

Non-registered shareholders who receive this notice and information circular from their broker or other intermediary should complete and return the proxy or voting instruction form in accordance with the instructions provided with it. Failure to do so may result in the shares of the non-registered shareholders not being eligible to be voted at the Meeting.

An information circular, a form of proxy and voting instruction form accompany this notice. DATED as of the 23rd day of June 2017.

BY ORDER OF THE BOARD OF DIRECTORS OF A.I.S. RESOURCES LIMITED

(signed) "Kiki Smith"
Chief Financial Officer