

## NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an Annual General and Special Meeting (the "Meeting") of Shareholders ("Shareholders") of common shares ("Common Shares") of A.I.S. Resources Limited ("A.I.S.") will be held at Suite 1120 – 789 West Pender Street Vancouver, B.C. V6C 1H2, on **September 15, 2022 at 1:00 p.m.** (PST) for the following purposes:

1. to receive the financial statements of A.I.S. for the years ended December 31, 2020 and December 31, 2021 and the auditors' report thereon;
2. to fix the number of directors to be elected at the Meeting at four (4);
3. to elect directors to hold office until the next annual meeting of Shareholders;
4. to appoint auditors to hold office until the next annual meeting of Shareholders and to authorize the board of directors of A.I.S. to fix their remuneration as such; and
5. to approve, ratify and confirm by ordinary resolution the Company's new 10% Rolling Stock Option Plan for the ensuing year, as more particularly described in the accompanying Information Circular;
6. to transact such further and other business as may properly be brought before the Meeting or any adjournment thereof.

Specific details of the matters proposed to be put before the Meeting are set forth in the Information Circular. **In light of the ongoing public health concerns related to COVID-19 and in order to comply with the measures imposed by the federal and provincial governments, the Corporation is encouraging shareholders and others not to attend the meeting in person.** The Corporation is offering its shareholders the option to listen and participate (but not vote) at the Meeting in real time by Zoom Meeting at the following coordinates:

### Join Zoom Meeting

<https://us06web.zoom.us/j/84106571469?pwd=ek91b2JZZHZZanhZjZCcTVvRFBwUT09>

Meeting ID: 841 0657 1469

Passcode: 120501

Dial +1 647 374 4685 Canada

Meeting ID: 841 0657 1469

Passcode: 120501

Find your local number: <https://us06web.zoom.us/j/84106571469>

The record date for the Meeting has been fixed at the close of business on August 11, 2022 (the "Record Date"). Only Shareholders of record as at the close of business on the Record Date are entitled to receive notice of and vote at the Meeting.

If you are a registered Shareholder and are unable to attend the Meeting or any adjournment thereof in person, please complete, sign and mail the enclosed form of proxy to, or deposit it with, Computershare Investor Services Inc., 510 Burrard Street, Vancouver, British Columbia, V6C 3A8 (according to the instructions on the proxy), so that it is received no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting or any adjournment thereof. Registered Shareholders may also use the internet site at [www.investorvote.com](http://www.investorvote.com) to transmit their voting instructions. Alternatively, a proxy may be deposited with the secretary of A.I.S. before or at the Meeting.

If you are not a registered Shareholder and receive these materials through your broker or through another intermediary, please complete and return the form of proxy or voting instruction form provided to you by your broker or other intermediary in accordance with the instructions provided therein.

Dated this 11th day of August, 2022.

**BY ORDER OF THE BOARD OF DIRECTORS OF A.I.S. RESOURCES  
LIMITED**  
"Phillip Thomas"

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**Phillip Thomas**  
President, CEO & COO