

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an Annual General and Special Meeting (the "Meeting") of Shareholders ("Shareholders") of common shares ("Common Shares") of A.I.S. Resources Limited ("A.I.S.") will be held at Suite 1120 — 789 West Pender Street Vancouver, B.C. V6C 1H2, on June 28, 2024 at 10:00 a.m. (PST) for the following purposes:

1. to receive the financial statements of A.I.S. for the years ended December 31, 2022 and December 31, 2023 and the auditors' report thereon;
2. to fix the number of directors to be elected at the Meeting at four (4);
3. to elect directors to hold office until the next annual meeting of Shareholders;
4. to appoint auditors to hold office until the next annual meeting of Shareholders and to authorize the board of directors of A.I.S. to fix their remuneration as such; and
5. to approve, ratify and confirm by ordinary resolution the Company's new 10% Rolling Stock Option Plan for the ensuing year, as more particularly described in the accompanying Information Circular;
6. to consider, and if deemed advisable, to approve, with or without variation, an ordinary resolution authorizing and approving the proposed consolidation of the issued and outstanding common shares of the Company on the basis of a consolidation ratio to be selected by the Board, within a range of between two (2) pre-consolidation common shares for one (1) post-consolidation common share and five (5) pre-consolidation common shares for one (1) post-consolidation common share (the "Consolidation"), as more fully described in the Circular; and
7. to transact such further and other business as may properly be brought before the Meeting or any adjournment thereof.

Specific details of the matters proposed to be put before the Meeting are set forth in the Information Circular. The Corporation is offering its shareholders the option to listen and participate (but not vote) at the Meeting in real time by Zoom Meeting at the following coordinates:

Join Zoom Meeting

<https://us06web.zoom.us/j/83844646334?pwd=4I0aKAK7Bbl6LCrNuJGk8ZrMFSXHAm.1>

Meeting ID: 838 4464 6334

Passcode: 463938

Find your local number: <https://us06web.zoom.us/u/kdEBhtWQw5>

The record date for the Meeting has been fixed at the close of business on May 24, 2024 (the "Record Date"). Only Shareholders of record as at the close of business on the Record Date are entitled to receive notice of and vote at the Meeting.

If you are a registered Shareholder and are unable to attend the Meeting or any adjournment thereof in person, please complete, sign and mail the enclosed form of proxy to, or deposit it with, Computershare Investor Services Inc., 510 Burrard Street, Vancouver, British Columbia, V6C 3A8 (according to the instructions on the proxy), so that it is received no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting or any adjournment thereof. Registered Shareholders may also use the internet site at www.investorvote.com to transmit their voting instructions. Alternatively, a proxy may be deposited with the secretary of A.I.S. before or at the Meeting.

If you are not a registered Shareholder and receive these materials through your broker or through another intermediary, please complete and return the form of proxy or voting instruction form provided to you by your broker or other intermediary in accordance with the instructions provided therein.

Dated this 24th day of May 2024.

BY ORDER OF THE BOARD OF DIRECTORS OF A.I.S. RESOURCES LIMITED

"Andrew Neale"

Andrew Neale
CEO, Director