

March 24, 2017

Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
TSX Venture Exchange

Dear Sirs/Mesdames:

RE: HOPE WELL CAPITAL CORP. (the "Corporation")

We refer to the final prospectus of the Corporation dated March 24, 2017 relating to the sale and issue of a minimum of 2,250,000 common shares and a maximum of 6,250,000 common shares of the Corporation.

We consent to being named and to the use, through incorporation by reference in the above-mentioned final prospectus, of our report March 24, 2017 to the shareholders of the Corporation on the following statements:

- Statement of financial position as at January 31, 2017;
- Statements of operations and comprehensive loss, changes in equity and cash flows for the period from the date of incorporation (December 1, 2016) to January 31, 2017 and a summary of significant accounting policies and other explanatory information

We report that we have read the above-mentioned final prospectus and the documents specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

MNP LLP

