

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

ECC Ventures 2 Corp.
Suite 1600 - 609 Granville Street
Vancouver, British Columbia
Canada V7Y 1C3

Item 2 Date of Material Change

April 18, 2018

Item 3 News Release

A news release was issued on April 18, 2018 and subsequently filed on SEDAR.

Item 4 Summary of Material Change

ECC Ventures 2 Corp. (the “Company” or “ECC”) announced that it has completed an initial public offering (the “Offering”) pursuant to which it issued an aggregate of 2,000,000 common shares (“Common Shares”) at a price of \$0.10 per Common Share to raise aggregate gross proceeds of \$200,000 pursuant to a final prospectus dated March 27, 2018 (the “Prospectus”). Mackie Research Capital Corporation (the “Agent”) acted as agent in the Offering, in connection with which it received a cash commission of \$20,000, corporate finance fee of \$10,000 plus applicable taxes and an aggregate of 200,000 options, each such option entitling the holder to acquire one Common Share at an exercise price of \$0.10 expiring 24 months from the date that the Common Shares are listed on the TSX Venture Exchange (the “TSXV”).

Item 5 Full Description of Material Change

ECC announced that it has completed the Offering pursuant to which it issued an aggregate of 2,000,000 Common Shares at a price of \$0.10 per Common Share to raise aggregate gross proceeds of \$200,000 pursuant to the Prospectus. The Agent acted as agent in the Offering, in connection with which it received a cash commission of \$20,000, corporate finance fee of \$10,000 plus applicable taxes and an aggregate of 200,000 options, each such option entitling the holder to acquire one Common Share at an exercise price of \$0.10 expiring 24 months from the date that the Common Shares are listed on the TSXV.

Following completion of the Offering, the Company has 5,656,000 Common Shares issued and outstanding, 2,000,000 of which are subject to escrow restrictions as disclosed in the Prospectus. The TSXV has accepted the Company’s listing application and the Common Shares are anticipated to resume trading on the TSXV at the opening of business on Monday, April 23, 2018, under the symbol “ETWO.P”.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

N/A

Item 7 Omitted Information

N/A

Item 8 Executive Officer

Scott Ackerman, President, CEO, CFO & Corporate Secretary, sackerman@emprisecapital.com

Item 9 Date of Report

April 19, 2018

Forward Looking Information

This report contains statements about the Company's expectations regarding the commencement of trading on the TSXV that are forward-looking in nature and, as a result, are subject to certain risks and uncertainties, such as final listing approval from the TSXV. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, undue reliance should not be placed on them as actual results may differ materially from the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include failure to fulfill conditions of listing on the TSXV and inability to obtain required regulatory approvals. The forward-looking statements contained in this press release are made as of the date hereof, and the Company undertakes no obligation to update publicly or revise any forward-looking statements or information, except as required by law.