

**NOTICE OF CHANGE IN CORPORATE STRUCTURE**  
**Pursuant to Section 4.9 of National Instrument 51-102**  
**Continuous Disclosure Obligations**

**1. The Names of the Parties to the Transaction**

- CryptoStar Corp. (formerly Aumento Capital VI Corporation) (the “**Company**”)
- CryptoStar Holdings Inc. (“**Amalco**”), formed pursuant to the amalgamation between the company previously named CryptoStar Inc. (“**CryptoStar**”) and 2626694 Ontario Inc. (“**Subco**”)

**2. Description of the Transaction**

The Company completed its “Qualifying Transaction” as defined under the policies of the TSX Venture Exchange (“**TSXV**”) pursuant to the definitive qualifying transaction agreement between the Company, Subco and CryptoStar dated August 17, 2018, (the “**Transaction**”).

The Transaction involved the acquisition by the Company of all of the issued and outstanding shares of CryptoStar (the “**CryptoStar Shares**”) by way of a three-cornered amalgamation. As part of the Transaction, CryptoStar amalgamated with Subco to form Amalco, a wholly-owned subsidiary of the Company.

Name Change

As a result of the Transaction, the Company changed its name to “CryptoStar Corp.”

In connection with the Transaction, the Company issued:

- (a) an aggregate of 205,500,000 common shares (“**Common Shares**”) issuable in exchange for the outstanding CryptoStar Shares; and
- (b) an aggregate of 13,204,700 warrants to purchase Common Shares in exchange for the outstanding warrants to purchase CryptoStar Shares, each exercisable into one Common Share at a price of \$0.50, with expiry dates ranging from January 4, 2020 to January 4, 2021.

Following completion of the Transaction, the Company has an aggregate of 208,752,800 Common Shares issued and outstanding.

The common shares of the Company will begin trading on October 2, 2018 on the TSXV under the trading symbol “CSTR”.

Changes in Board and Management

Upon completion of the Transaction, David Danziger, Roger Daher and Paul Pathak resigned their positions as directors and officers of the Company.

David Jellins, Amelia Jones, James Merkur, Adam Kline and Brendan Cahill have been appointed as directors of the Company.

David Jellins has also been appointed the President and Chief Executive Officer, Jing Peng has been appointed the Chief Financial Officer and Corporate Secretary, Amelia Jones has been appointed the Chief Commercial Officer and Corey Dozhier has been appointed the Chief Operating Officer.

A full description of the Transaction can be found in the Company's filing statement dated August 17, 2018, as amended by the Company's press release dated September 27, 2018 (the "**Filing Statement**"), available on the Company's SEDAR profile ([www.SEDAR.com](http://www.SEDAR.com)).

### **3. Effective Date of Transaction**

September 26, 2018.

### **4. Reporting Issuer Status**

The Company continues to be a reporting issuer in British Columbia, Alberta and Ontario. The Company is a "venture issuer" as such term is defined in NI 51-102.

### **5. Documents Filed**

The Filing Statement is available on the Company's SEDAR profile.

DATED this 1st day of October 2018.

**CRYPTOSTAR CORP.**

Per: "David Jellins"  
David Jellins  
Chief Executive Officer, President & Director