

CRYPTOSTAR CORP.
181 Bay Street, Suite 4400
Toronto, Ontario M5J 2T3

NOTICE OF CHANGE OF AUDITOR

TO: Manning Elliott LLP

CryptoStar Corp. (the “**Corporation**”) hereby gives notice pursuant to section 4.11(7) of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”) that:

- (a) Manning Elliott LLP resigned on its own initiative as auditor of the Corporation, effective October 28, 2021;
- (b) the resignation of Manning Elliott LLP was not considered or approved by the Corporation’s audit committee of the Corporation’s board of directors or the Corporation’s board of directors. A successor auditor has not yet been appointed;
- (c) Manning Elliott LLP’s audit reports on the Corporation’s financial statements for the years ended December 31, 2020 and 2019 did not express a modified opinion;
- (d) there have been no “reportable events” within the meaning assigned under section 4.11(1) of NI 51-102; and

Dated this 1st day of November, 2021.

CRYPTOSTAR CORP.

“David Jellins”
David Jellins
Chief Executive Officer