

**CRYPTOSTAR CORP.**  
181 Bay Street, Suite 4400  
Toronto, Ontario M5J 2T3

## **NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN** that an Annual General Meeting (the “**Meeting**”) of the holders (“**Shareholders**”) of common shares (“**Common Shares**”) of CryptoStar Corp. (the “**Company**”) will be held virtually via live audio webcast available online using <https://virtual-meetings.tsxtrust.com/en/1687/> (Meeting ID: 1687 and Password: crypto2024) at 9:30 a.m. (Toronto time) on July 25, 2024 for the following purposes:

1. to consider and, if deemed advisable, to pass an ordinary resolution electing the directors of the Company for the ensuing year;
2. to reappoint Kingston Ross Pasnak LLP, Chartered Professional Accountants, as the auditors of the Company for the ensuing year and to authorize the directors of the Company to fix their remuneration; and
3. to transact such other business as may properly be brought before the Meeting or any adjournment(s) or postponement(s) thereof.

Accompanying this Notice are the Information Circular dated June 12, 2024, form of Proxy, and a request form to receive annual and interim financial statements and management’s discussion and analysis. The Information Circular contains details of matters to be considered at the Meeting. No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

The Company will hold the Meeting in a virtual only format which will be conducted via live audio webcast available online using <https://virtual-meetings.tsxtrust.com/en/1687/> (Meeting ID: 1687 and Password: crypto2024). At this website, Shareholders will be able to participate in the Meeting, submit questions and vote while the Meeting is being held.

**Registered shareholders who are unable to attend the Meeting virtually and who wish to ensure that their Common Shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of Proxy and deliver it in accordance with the instructions set out in the form of Proxy and in the Information Circular.**

**Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of Proxy or voting instruction form and in the Information Circular to ensure that their Common Shares will be voted at the Meeting. If you hold your Common Shares in a brokerage account, you are not a registered shareholder.**

Registered shareholders may attend the Meeting virtually or may be represented by proxy. If you are a registered shareholder and are unable to attend the Meeting virtually, please exercise your right to vote by dating, signing and returning the accompanying form of Proxy to TSX Trust Company, the transfer agent of the Company. To be valid, completed Proxy forms must be dated, completed, signed and deposited with the Company’s transfer agent, TSX Trust Company: (i) by mail using the enclosed return envelope or by

hand delivery to TSX Trust Company, 100 Adelaide Street West, Suite 301, Toronto, Ontario, M5H 4H1, Attention: Proxy Department or (ii) by facsimile to 416-595-9593. You may also vote through the internet and if you do vote through the internet, you may also appoint another person to be your proxyholder. Please go to [www.voteproxyonline.com](http://www.voteproxyonline.com) and follow the instructions. Your Proxy or voting instructions must be received in each case no later than 9:30 a.m. (Toronto time) on July 23, 2024 or two (2) business days preceding the date of any adjournment or postponement of the Meeting. If you are unable to attend the Meeting, we encourage you to complete the enclosed form of Proxy as soon as possible. If a Shareholder received more than one form of Proxy because such holder owns Common Shares registered in different names or addresses, each form of Proxy should be completed and returned. The Chair of the Meeting shall have the discretion to waive or extend the Proxy deadline without notice.

Only Shareholders of record at the close of business on June 14, 2024 (the “**Record Date**”) will be entitled to vote at the Meeting, and, except as otherwise determined from time to time by directors of the Company, no Shareholders becoming such after the Record Date will be entitled to receive notice of and vote at the Meeting or any adjournment thereof or to be treated as a Shareholder of record for purposes of such other action.

Electronic copies of this Notice, the Information Circular, and the form of Proxy may be found on the Company’s profile on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca).

**DATED** at Toronto, Ontario, this 12<sup>th</sup> day of June 2024.

**BY ORDER OF THE BOARD OF DIRECTORS**

**David Jellins**

*President, Chief Executive Officer & Director*