

MINERAL MOUNTAIN RESOURCES LTD.
Suite 401, 1195 West Broadway
Vancouver, BC V6H 3X5
(604) 714-0111

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the “**Meeting**”) of the shareholders of Mineral Mountain Resources Ltd. (the “**Corporation**”) will be held in the Corporation’s offices at Suite 401, 1195 West Broadway, Vancouver, British Columbia on Thursday, November 28, 2019 at 10:00 a.m. (local time), for the following purposes:

1. to receive the audited financial statements of the Corporation for the fiscal year ended March 31, 2019 (with comparative statements relating to the preceding fiscal period) together with the report of the auditors therein;
2. to fix the number of directors at five;
3. to elect directors;
4. to appoint the auditors and to authorize the directors to fix their remuneration;
5. to consider and, if thought fit, to pass an ordinary resolution of the shareholders, re-approving the Corporation’s amended and restated stock option plan (the “**Amended and Restated Plan**”) and to reserve for the grant and issuance of incentive stock options of up to a maximum of 10% of the currently outstanding shares of the Corporation as of the date of grant, as more particularly described in the accompanying Circular; and
6. to transact such further or other business as may properly come before the Meeting or any adjournment or adjournments thereof.

Accompanying this notice (“**Notice**”) is the Corporation’s information circular (the “**Circular**”) dated October 24, 2019, a form of proxy and a financial statement request form. The accompanying Circular provides information relating to the matters to be addressed at the Meeting and is incorporated into this Notice.

Shareholders are entitled to vote at the Meeting either in person or by proxy. Those who are unable to attend the Meeting are requested to read, complete, sign and mail the enclosed form of proxy in accordance with the instructions set out in the proxy and in the Circular accompanying this Notice. Please advise the Corporation of any change in your mailing address.

DATED at Vancouver, British Columbia, this 30th day of October, 2019.

BY ORDER OF THE BOARD
(signed) “Nelson W. Baker”
Nelson W. Baker
President, CEO and Director