



News Release

FOR IMMEDIATE RELEASE: December 9, 2019

TRUSTBIX INC. ANNOUNCES \$2 MILLION MAXIMUM PRIVATE PLACEMENT UNIT OFFERING

Edmonton, Alberta, Canada

TrustBIX Inc. ("TrustBIX" or the "Company") (TSX.V: TBIX) is pleased to announce the Offering ("**Offering**") of up to 3,333,333 units ("**Units**") at a price of \$0.60 per Unit for gross proceeds of up to \$2,000,000. Each Unit is comprised of one (1) common share in the capital of the Company ("**Common Share**") and one-half (½) Common Share purchase warrant and each whole warrant is referred to as a "**Warrant**". Each Warrant entitles the holder to purchase one (1) Common Share at a price of \$0.90 for a period of two (2) years from the Closing Date. If the trading volume of the Common Shares on the principal market on which such shares trade is equal to or exceeds \$1.75 per Common Share for twenty (20) consecutive trading days, the Company will have the right to accelerate the expiry date of the Warrants.

In the event of acceleration, the expiry date will be accelerated to a date that is thirty (30) days after the date that written notice has been given to the warrant holder or the date the Company has issued a press release announcing the exercise of the acceleration right. Thereafter, no further notification will be made by the Company to the subscribers.

The Offering will be processed through Crowd Capital Inc. Crowd Capital Inc. ("**DealPoint**") is a Fintech company that provides advisory services and technology services to the private capital markets. TrustBix Inc. is conducting the Offering under various prospectus exemptions in accordance with National Instrument 45-106, *Prospectus Exemptions*.

There is no minimum Offering which is open to residents of Canada.

The anticipated Closing Date for this Offering is January 10th, 2020.

Use of proceeds for the Offering will be allocated to fund general working capital and general corporate expenditures of the Company.

About TrustBIX (TSXV: TBIX)

As an innovative leader, TrustBIX provides agri-food traceability solutions in Canada, United States, China and Mexico. By addressing consumer and agri-food business demands, the Company hopes to become the most trusted and largest source of third-party food traceability and sustainability information globally – Gate to Plate®. TrustBIX Inc.'s focus is to create a world where we trust more, waste less and reward sustainable

behaviour. The Company's proprietary, leading-edge and secure distributed ledger platform, Business InfoXchange System (BIX), and its unique use of incentive solutions, is able to deliver independent validation of food provenance and sustainable production practices within the supply chain. ViewTrak Technologies Inc., a wholly owned subsidiary, provides a suite of hardware and software solutions to the livestock industry in North America and China, such as Auction Master Pro, Market Master, Feedlot Solutions and pork grading probes.

FOR MORE INFORMATION CONTACT:

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Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accept responsibility for the adequacy of accuracy of this release.