

**CMC METALS LTD.
NOTICE OF CHANGE OF AUDITOR**

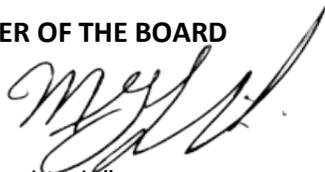
TO: Crowe MacKay LLP (“Crowe”)
AND TO: Green Growth CPAs (“GG”)
AND TO: British Columbia Securities Commission
Alberta Securities Commission

CMC Metals Ltd. (the **“Company”**) hereby gives notice pursuant to National Instrument 51-102 – Continuous Disclosure Obligations (**“NI 51-102”**):

- (1) At the request of the Company, Crowe MacKay LLP has resigned as auditor of the Company effective October 18, 2023 (the **“Resignation Date”**).
- (2) The Board of Directors of the Company has approved the resignation of Crowe MacKay LLP as auditor of the Company effective the Resignation Date.
- (3) There were no reservations in the auditor’s reports on the Company’s financial statements for (a) the two most recently completed years; or (b) for any period subsequent thereto for which an auditor report was issued and preceding the effective date of the resignation of Crowe MacKay LLP.
- (4) The Audit Committee has recommended, and the Board of Directors of the Company has approved the appointment of Green Growth CPAs as auditor of the Company effective October 18, 2023.
- (5) In the opinion of the Company, as at the date hereof, there have been no reportable Events (as such term is defined in NI 51-102) for (a) the two most recently completed years; or (b) for any period subsequent thereto for which an auditor report was issued and preceding the effective date of the resignation of Crowe MacKay LLP.

DATED at Vancouver, British Columbia, Canada this 18th day of October 2023.

BY ORDER OF THE BOARD



“Mark Luchinski”

Mark Luchinski, Director & CFO