



August 15, 2024

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Prince Edward Island Financial and Consumer Services Division
Office of the Superintendent of Securities Service Newfoundland and Labrador

Dear Sirs/Mesdames:

Re: CMC Metals LTD. (the “Company”) – Change of Auditor

As required by National Instrument 51-102 – *Continuous Disclosure Obligations*, we have reviewed the information contained in the Notice of Change of Auditor dated August 13, 2024 delivered by the Company to ourselves (the “**Notice**”).

Based on our knowledge of such information at this date, we agree with the statements contained in the Notice pertaining to our firm.

GreenGrowth CPAs

GREENGROWTH CPAs