

CMC METALS LTD.

(the "Company")

NOTICE OF CHANGE OF AUDITOR

TO: Green Growth CPA

AND TO: Manning Elliott LLP

**AND TO: British Columbia Securities Commission
Alberta Securities Commission**

Pursuant to Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* ("**NI 51-102**"), the Company hereby provides notice that Green Growth CPA's have delivered its resignation as auditor of the Company.

TAKE NOTICE THAT:

1. Green Growth CPA's, Chartered Public Accountants, (the "**Former Auditors**") have tendered their resignation as the auditors of the Company effective July 10, 2024 and the Directors of the Company, on August 13, 2024 appointed Manning Elliott LLP, Chartered Professional Accountants, (the "**Successor Auditors**"), as the Company's successor auditors;
2. the Former Auditors resigned on their own accord;
3. the resignation of the Former Auditors and the appointment of the Successor has been approved by the audit committee and confirmed by the Board of Directors of the Company;
4. there were no reservations in the auditor's reports on the Company's financial statements for (a) the two most recently completed years; or (b) for any period subsequent thereto for which an auditor report was issued and preceding the effective date of the resignation of Green Growth CPAs; and
5. there are no reportable events (as defined in National Instrument 51-102).

DATED at Vancouver, British Columbia, Canada this 13th day of August, 2024.

BY ORDER OF THE BOARD

/s/Kevin Brewer
Kevin Brewer, Director & CEO