

September 22, 2022

BY SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
TSX Venture Exchange Inc.

Dear Sirs/Mesdames:

Re: Totec Resources Ltd. (the "Corporation") Final Prospectus and listing of the Corporation as a Capital Pool Company on the TSX Venture Exchange

We refer to the final prospectus of the Corporation dated September 22, 2022 (the "Prospectus").

We hereby consent to being named on page iv and 28 of the Prospectus.

We also confirm that we have read the Prospectus and have no reason to believe there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that is within our knowledge as a result of services that we have performed in connection with those matters that are the subject of our opinion.

Yours truly,

"Cozen O'Connor LLP"

COZEN O'CONNOR LLP