

NOTICE OF CHANGE IN CORPORATE STRUCTURE
Section 4.9 of National Instrument 51-102 (“NI 51-102”)

Names of the parties to the transaction

Rover Metals Corp. (“**Rover**”) and Royal Lifescience Corp. (“**RLS**”).

Description of the transaction

On January 10, 2018, Rover and RLS entered into an amalgamation agreement, as amended on March 29, 2018 (the “**Amalgamation Agreement**”), pursuant to which they agreed to amalgamate (the “**Amalgamation**”) and continue as one corporation named “Rover Metals Corp.” (the “**Resulting Issuer**”). The Amalgamation closed on June 26, 2018.

Effective date of the transaction

The transaction was effective June 26, 2018.

Names of each party, if any, that ceased to be a reporting issuer after the transaction and each continuing entity

No party ceased to be a reporting issuer as a result of the Amalgamation. The Resulting Issuer, being the entity resulting from the amalgamation of RLS (a reporting issuer) and Rover continued as the reporting issuer.

Date of the reporting issuer’s first financial year-end after the transaction

December 31, 2018.

The periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer’s first financial year after the transaction

The Resulting Issuer’s first financial year-end subsequent to the Amalgamation will be December 31, 2018 (comparative period will be the twelve months ended December 31, 2017).

The interim financial statements to be filed by the Resulting Issuer in respect of the first financial year subsequent to the Amalgamation will be for the interim periods ending June 30, 2018 and September 30, 2018 (comparative periods will be the periods ended June 30, 2017 and September 30, 2017, respectively).

Documents filed on the Company’s SEDAR profile at www.sedar.com that describe the transaction:

Further information about the Amalgamation is contained in Rover's management information circular dated April 30, 2018 and filed on May 2, 2018 under Rover's SEDAR profile at www.sedar.com.