



## NOTICE OF MEETING

### For the Annual General Meeting of Shareholders to be held on August 13, 2021

**NOTICE IS HEREBY GIVEN** that an annual general of the shareholders (each a “**Shareholder**”) of Rover Metals Corp. (the “**Company**”) will take place on Friday, August 13, 2021 at 301-1665 Ellis Street, Kelowna, British Columbia, at 10:00 a.m. Kelowna Time (the “**Meeting**”) for the following purposes:

1. to receive and consider the audited financial statements of the Company for the year ending December 31, 2020, together with the auditor’s report thereon;
2. to fix the number of directors for the ensuing year at five (5);
3. To elect directors of the Company for the ensuing year;
4. to consider, and if deemed advisable, to pass an ordinary resolution re-appointing Dale Matheson Carr-Hilton LaBonte LLP as the auditor of the Company for the ensuing year and authorizing the directors to fix their remuneration;
5. to approve and ratify the Company’s stock option plan, as more particularly described in the accompanying management information circular (the “**Information Circular**”);
6. transacting such other business as may properly come before the Meeting or any adjournment thereof.

Specific details of the matters to be put before the Meeting are set forth in the Information Circular.

Each issued and outstanding common share in the capital of the Company (a “**Rover Share**”) entitles the holder to one vote at the Meeting. All resolutions require approval by a simple majority vote (50% +1).

The record date (the “**Record Date**”) for determination of Shareholders entitled to receive notice of and to vote at the Meeting is July 6, 2021. Only Shareholders whose names have been entered in the register of Shareholders on the close of business on the Record Date will be entitled to receive notice of and to vote at the Meeting, provided that, to the extent that a Shareholder transfers the ownership of any Shares after the Record Date and the transferee of those Shares establishes ownership of such Shares and

demands, not later than ten days before the Meeting, to be included in the list of Shareholders eligible to vote at the Meeting, such transferee will be entitled to vote those Shares at the Meeting.

In light of the ongoing novel coronavirus disease (COVID-19) pandemic and in adherence to current government direction and advice (to which the Company will adhere between the date of this Information Circular and the date of the Meeting or any adjournment or postponement thereof), the Company is providing Shareholders with an opportunity to attend the Meeting and to vote either in person (subject to applicable restrictions regarding public gatherings) or by proxy at the Meeting. The Company encourages Shareholders not to attend the Meeting in person, particularly if they are experiencing any of the described COVID-19 symptoms of fever, cough or difficulty breathing. Access to the Meeting will be limited to essential personnel and registered shareholders and proxyholders entitled to attend and vote at the Meeting. Those attending in person will be required to comply with the then current direction and advice from federal, provincial and municipal levels of government concerning public gatherings. Shareholders should be advised that constantly evolving restrictions on the size of public gatherings are beyond the control of the Company, and attendance at the Meeting in person may be difficult or not permitted. Accordingly, the Company recommends that shareholders vote by proxy.

The Company reserves the right to take any additional precautionary measures deemed appropriate in relation to the Meeting in response to further developments in respect of the COVID-19 pandemic including, if considered necessary or advisable, hosting the Meeting solely by means of remote communication. Should any such changes to the Meeting format occur, the Company will announce any and all of these changes by way of news release, which will be filed under the Company's profile on the SEDAR website. We strongly recommend you check the Company's profile on the SEDAR website prior to the Meeting for the most current information. In the event of any changes to the Meeting format due to the COVID-19 outbreak, the Company will not prepare or mail amended Meeting materials.

Shareholders who are unable to attend the Meeting or any adjournment thereof in person are requested to date, sign and return the accompanying form of proxy for use at the Meeting or any adjournment thereof. To be effective, the enclosed form of proxy must be mailed so as to reach or be deposited with the Company's transfer agent, Computershare Trust Company of Canada, 8th Floor, 100 University Avenue, Toronto, Ontario M5J 2Y1, Attention: Proxy Department, not later than 48 hours (excluding Saturdays, Sundays and statutory holidays) prior to the time set for the Meeting or any adjournment thereof, or may be accepted by the Chairman of the Meeting prior to the commencement of the Meeting.

**If you are a non-registered holder of Rover Shares and have received these materials from your broker or another intermediary, please complete and return the form of proxy or other authorization form provided to you by your broker or intermediary in accordance with the instructions provided. Failure to do so may result in your Shares not being eligible to be voted at the Meeting.**

If a Shareholder receives more than one form of proxy because such holder owns Rover Shares registered in different names or addresses, each form of proxy should be completed and returned.

A proxyholder has discretion under the accompanying form of proxy in respect of amendments or variations to matters identified in this Notice and with respect to other matters which may properly come before the Meeting, or any adjournment thereof. As of the date hereof, management the Company knows of no amendments, variations or other matters to come before the Meeting other than the matters set

forth in this Notice. Shareholders who are planning on returning the form of proxy are encouraged to review the Information Circular carefully before submitting the proxy form.

**It is the intention of the persons named in the enclosed form of proxy, if not expressly directed to the contrary in such form of proxy, to vote IN FAVOUR of the resolutions presented to the Shareholders at the Meeting.**

**DATED** at Kelowna, British Columbia, this 9th day of July, 2021.

**BY ORDER OF THE BOARD OF DIRECTORS**

*"Judson Culter"*

Judson Culter

Chief Executive Officer and Director