

**FORM 45-102F1**  
**NOTICE OF INTENTION TO DISTRIBUTE SECURITIES UNDER**  
**SECTION 2.8 OF REGULATION 45-102 RESPECTING RESALE OF SECURITIES**

**Reporting issuer**

1. Name of reporting issuer: **Dixie Gold Inc.**

**Selling security holder**

2. Your name: **Ryan Kalt (Ryan Kalt/Kalt Industries Ltd.)**
3. The offices or positions you hold in the reporting issuer: **Chief Executive Officer, Corporate Secretary, President, Director and Control Person**
4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer? **No**
5. Number and class of securities of the reporting issuer you beneficially own: **12,407,375 common shares, 6,000,000 common share warrants and 625,000 stock options**

**Distribution**

6. Number and class of securities you propose to sell: **Up to 5,000,000 common shares (on a combined direct and/or indirect basis).**
7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name. **On an exchange, TSX-V (and/or other order-routed market).**

**Warning**

**It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.**

**Certificate**

I certify that

- (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

Date: **February 4, 2026**

**Ryan Kalt (Ryan Kalt/Kalt Industries Ltd.)**

Your name (Selling security holder)

**“RYAN KALT”**

Your signature (or if a company, the signature of your authorized signatory)

**Ryan Kalt**

Name of your authorized signatory