

NOTICE OF CHANGE OF AUDITOR

TO: DMCL LLP
Davidson & Company LLP

CC: British Columbia Securities Commission
Alberta Securities Commission

TAKE NOTICE THAT DLC Holdings Corp. (the “Corporation”) hereby provides notice pursuant to National Instrument 51-102 Continuous Disclosure Obligations (“NI 51-102”) of a change of auditors from Davidson & Company LLP (“Davidson”), to DMCL LLP (“DMCL”) effective January 9, 2026.

TAKE FURTHER NOTICE THAT:

1. Davidson, the former independent auditor of the Corporation, has resigned at the request of the Corporation effective January 9, 2026 and the Corporation has appointed DMCL in its place. DMCL has agreed to their appointment as the Corporation’s new auditors.
2. The resignation of Davidson at the request of the Corporation and the appointment of DMCL in its place has been recommended and approved by the Audit Committee of the Board of Directors of the Corporation (the “Board”) and approved by the Board. At the next annual general meeting of the Corporation, the shareholders of the Corporation will be asked to approve the appointment of the firm DMCL as the successor auditors of the Corporation.
3. There have been no reservations contained in Davidson’s auditors' reports on any of the financial statements of the Corporation commencing at the beginning of the two most recently completed fiscal years and ending on December 31, 2024.
4. There are no reportable events (as defined under Section 4.11(1) of NI 51-102).
5. The Corporation has requested Davidson and DMCL to each furnish a letter addressed to the securities administrators in each province in which the Corporation is a reporting issuer stating whether or not they agree with the information contained in this notice. A copy of each such letter to the securities administrators will be filed with this notice.

DATED as of this 9th day of January, 2026.

Signed



Mark Pajak - CEO
For and on Behalf of DLC Holdings Corp.