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D2 Lithium Corp. Reports Share Sale

Langley, BC. September 30, 2024 - D2 Lithium Corp. (“D2”) (TSX-V: DWTO) (OTCQB: DTWOF) reports that it entered into an agreement on September 27, 2024 (the “Agreement”) for the sale of all of its shares of Dajin Resources S.A. (the “Transaction”) to an affiliate of Litica Resources S.A. (“Litica”). The transaction has closed and Litica is now the sole shareholder of Dajin Resources S.A. (“Dajin”). D2 has no further shareholdings or other interest in Dajin. The consideration received by D2 for the Transaction was a cash payment of USD \$2,250,000 from an affiliate of Litica.

D2 holds certain lithium mineral exploration properties in the USA. As of May 31, 2024, D2’s investment in Dajin as reported on its interim consolidated financial statements was \$32,903. The consideration from the Transaction will be used to strengthen the D2’s balance sheet and allow D2 to focus on advancing its core mineral properties in Nevada and fund litigation against former officers to recover unauthorized benefits and payments they received (see news releases of [March 31, 2023](#) and [July 2, 2024](#) for additional details) and inappropriate expenditures they made and for general operating expenses.

For further information please contact:

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Neither the TSXV nor its Regulation Services Provider (as that term is defined in the policies of the TSXV) accepts responsibility for the adequacy or accuracy of this release.

Cautionary Note Regarding Forward-Looking Information

Certain statements contained in this release constitute forward-looking information within the meaning of applicable Canadian securities laws. Such forward-looking statements relate to: the strengthening of the Company's balance sheet and its focus on advancing its core mineral properties.

In certain cases, forward-looking information can be identified by the use of words such as "plans", "expects", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might", "occur" or "be achieved" suggesting future outcomes, or other expectations, beliefs, plans, objectives, assumptions, intentions or statements about future events or performance. Forward-looking information contained in this news release is based on certain factors and assumptions regarding, among other things, the Company can raise additional financing to continue operations; the results of exploration activities, commodity prices, the timing and amount of future exploration and development expenditures, the availability of labour and materials, receipt of and compliance with necessary regulatory approvals and permits, the estimation of insurance coverage, and assumptions with respect to currency fluctuations, environmental risks, title disputes or claims, and other similar matters. While the Company considers these assumptions to be reasonable based on information currently available to it, they may prove to be incorrect.

Forward looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such factors include risks inherent in the exploration and development of mineral deposits, including risks relating to the ability to access infrastructure, risks relating to the failure to access financing, risks relating to changes in commodity prices, risk related to unanticipated geological or structural formations and characteristics risks related to current global financial conditions, risks related to current global financial conditions and the impact of any resurgence of COVID-19 on the Company's business, reliance on key personnel, operational risks inherent in the conduct of exploration and development activities, including the risk of accidents, labour disputes and cave-ins, regulatory risks including the risk that permits may not be obtained in a timely fashion or at all, financing, capitalization and liquidity risks, risks related to disputes concerning property titles and interests, environmental risks and the additional risks identified in the Company's reports and filings with applicable Canadian securities regulators.

Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. Accordingly, readers should not place undue reliance on forward-looking information. The forward-looking information is made as of the date of this news release. Except as required by applicable securities laws, the Company does not undertake any obligation to publicly update or revise any forward-looking information.