

Yorkton Ventures Inc.

May 30, 2019

VIA SEDAR

British Columbia Securities Commission
1200 - 701 West Georgia Street
Vancouver, BC V7Y 1L2

Attention: Financial Reporting

Dear Sirs/Madames:

**Re: Yorkton Ventures Inc. (the "Company")
Refiling of Q3 March 31, 2019 Management Discussion and Analysis,**

The draft version of the Company's Management Discussion and Analysis, for the period ended March 31, 2019, was inadvertently posted on SEDAR on May 30, 2019 as the draft version and not the final version. There is no change to any of the numbers in the Management Discussion and Analysis. All the changes indicated in the blacklined version that was posted were accepted. The correct version has been filed under the same project number.

If you have any questions or require anything further, please do not hesitate to contact the undersigned.

Yours truly,

Yorkton Ventures Inc.

Signed: "*Kevin Patterson*"

Kevin Patterson
Chief Executive Officer