

LITHIUM ONE METALS INC.
200 Burrard Street, Suite 1615
Vancouver, BC, V6C 3L6
Tel : 604-678-5308

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general meeting (the “**Meeting**”) of the shareholders of Lithium One Metals Inc. (the “**Company**”) will be held at 1055 West Georgia Street, Suite 1500, Vancouver, British Columbia, V6E 4N7, on Thursday, January 23, 2025, at 10:00 a.m. (PST) for the following purposes:

1. To receive and consider the audited consolidated financial statements of the Company for the financial year ended June 30, 2024, together with the report of the auditor thereon (the “**Annual Financial Statements**”) and the related management discussion and analysis (the “**MD&A**”).
2. To set the number of directors for the ensuing year at four (4).
3. To elect directors of the Company for the ensuing year.
4. To appoint Crowe MacKay LLP Chartered Professional Accountants, as auditor of the Company for the ensuing year and to authorize the directors to fix their remuneration.
5. To consider and, if thought fit, to pass an ordinary resolution approving the continuation of the Company’s stock option plan, as more particularly described in the accompanying Information Circular.
6. To consider any permitted amendment to or variation of any matter identified in this Notice and to transact such other business as may properly come before the Meeting or any adjournments thereof.

An Information Circular accompanies this Notice and contains details of the matters to be considered at the Meeting. No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this notice may properly be considered at the Meeting.

A copy of the Annual Financial Statements and MD&A will be made available at the Meeting, and copies are available on SEDAR+ at www.sedarplus.ca.

DATED at Vancouver, British Columbia, as of the 20th day of December, 2024.

LITHIUM ONE METALS INC.

“Nav Dhaliwal”

Interim President and Chief Executive Officer