

QUADRO RESOURCES INC.

NOTICE OF CHANGE IN CORPORATE STRUCTURE

August 14, 2017

BC Securities Commission
701 West Georgia Street
Vancouver, BC V7Y 1L2

Dear Sirs:

**Re: Quadro Resources Inc. (the “Company”)
Notice of Change in Corporate Structure**

Pursuant to section 4.9 of National Instrument 51-102 Continuance Disclosure Obligations, please be advised:

- (a) the party to the transaction is Quadro Resources Inc.;
- (b) the transaction is a share consolidation on a 2:1 basis;
- (c) the effective date of the transaction is July 4, 2017 ;
- (d) no party ceased to be a reporting issuer; and
- (e) there has been no change in the issuer’s year-end.

Yours truly,

C/S “T. Barry Coughlan”

T. Barry Coughlan
CEO and Director

cc: Alberta Securities Commission
cc: Manitoba Securities Commission
cc: New Brunswick Securities Commission
cc: Nova Scotia Securities Commission
cc: Ontario Securities Commission
cc: Newfoundland Securities Commission
cc: CDS Inc.

cc: P.E.I. Securities Commission
cc: Quebec Securities Commission
cc: Saskatchewan Securities Commission
cc: Registrar of Securities – Northwest Territories
cc: Registrar of Securities – Yukon Territories
cc: Nunavut Securities Commission
cc: TSX Venture Exchange