

GLACIER LAKE RESOURCES INC.

Suite 1588 – 609 Granville Street
Vancouver, BC V7Y 1G5
Tel: (604) 688-2922

NOTICE OF SPECIAL MEETING

NOTICE IS HEREBY GIVEN that the Special Meeting (the "**Meeting**") of the Shareholders of **Glacier Lake Resources Inc.** (hereinafter called the "**Company**") will be held at the offices of Cassels Brock & Blackwell, LLP at **Suite 2200 – 885 West Georgia Street, Vancouver, British Columbia, V6C 3E8** on Monday the 17th day of December, 2018, at 10:00 a.m. (Vancouver time), for the following purposes:

1. To consider and, if thought advisable, to pass an ordinary resolution (the "**Consolidation Resolution**") to effect a consolidation of all of the Company's issued and outstanding common shares on the basis of one (1) new common share of the Company for up to twenty (20) existing common shares of the Company (the "**Consolidation**").
2. To approve the adoption of a new set of articles of the Company, in accordance with the *Business Corporations Act* (British Columbia).
3. To transact such further and other business as may properly be brought before the Meeting or any adjournment(s) thereof.

The Board of Directors recommends that Shareholders vote **in favour** of the foregoing resolutions.

An information circular accompanies this notice and contains details of matters to be considered at the Meeting.

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder's shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the information circular.

As set out in the notes, the enclosed proxy is solicited by management, but, you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided, the name of the person you wish to represent you at the Meeting.

DATED at Vancouver, British Columbia, as of this 9th day of November, 2018.

BY ORDER OF THE BOARD
(signed) "*Satvir Dhillon*"
Satvir Dhillon
President, CEO and Director