

## **GLACIER LAKE RESOURCES INC.**

Suite 510, 580 Hornby Street, Vancouver, British Columbia, V6C 3B6  
Telephone: (604) 889-1241

### **NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN** that the annual general and special meeting (the “**Meeting**”) of the holders of common shares (“**Shareholders**”) of Glacier Lake Resources Inc. (the “**Company**”) will be held at Suite 510, 580 Hornby Street, Vancouver, British Columbia, Canada and by teleconference on the 20<sup>th</sup> day of April, 2022, at 10:00 a.m. (Vancouver time) for the following purposes:

1. to receive and consider the audited consolidated financial statements of the Company as at and for the financial years ended March 31, 2019, 2020 and 2021, together with the reports of the auditor thereon;
2. to appoint Davidson & Company LLP, Chartered Professional Accountants as auditor of the Company for the ensuing year and authorize the board of directors to fix the remuneration of the auditor;
3. to set the number of the directors of the Company for the ensuing year at four (4);
4. to elect directors to hold office for the ensuing year;
5. to approve the Company’s stock option plan, as more particularly set-out in the attached Information Circular; and
6. to transact such other business as may properly come before the Meeting or any adjournment or postponement thereof.

The specific details of the foregoing matters to be put before the Meeting, as well as further information with respect to voting by proxy, are set forth in the Information Circular.

**In light of ongoing concerns related to the spread of COVID-19, the Company is offering Shareholders the opportunity to participate in the Meeting by way of teleconference. Registered Shareholders, or proxyholders representing registered Shareholders are encouraged NOT to attend in person. Rather, participants are encouraged to vote on matters before the Meeting by proxy and join the Meeting by teleconference. Participants attending the Meeting by way of teleconference will be considered present in person at the Meeting for the purposes of determining quorum. Shareholders wishing to participate by teleconference may do so by dialing the following conference line, and entering the conference ID set forth below:**

**To access the Meeting by teleconference, dial toll-free at 1-855-453-6958, Access Code: 1414272**

**A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the information circular.**

**We strongly encourage Shareholders to attend the Meeting via teleconference and to vote their common shares prior to the Meeting by proxy, prior to the proxy cut-off at 10:00 a.m. (Vancouver time) on April 18, 2022, as voting will not be available via telephone on the day of the Meeting.**

As set out in the notes, the enclosed proxy is solicited by management, but, you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided, the name of the person you wish to represent you at the Meeting.

**Shareholders who wish to attend the Meeting in person must call the Company at (604) 889-1241 at least 48 hours prior to the date of the Meeting for further instructions on in-person attendance procedures.**

**DATED** this 16<sup>th</sup> day of March, 2022

By order of the Board of Directors

**GLACIER LAKE RESOURCES INC.**

*/s/ "Nathan Chutas"*

---

**Nathan Chutas**  
**President and Chief Executive Officer**