

HALO LABS INC.

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102

Item 1 Names of the Parties to the Transaction

Halo Labs Inc. (the "**Company**") (formerly Apogee Opportunities Inc.)
ANM, Inc. ("**ANM**")
Apogee Opportunities (USA) Inc. ("**Subco**")

Item 2 Description of the Transaction

On September 28, 2018, the Company completed a business combination with ANM (the "**Transaction**"). The Company effected the closing of the Transaction pursuant to a merger agreement (the "**Merger Agreement**") among the Company, Subco and ANM, pursuant to which the Company acquired all of the issued and outstanding shares of ANM common stock by way of a reverse triangular merger between Subco and ANM, following which the merged company ("**Mergeco**") became a wholly-owned subsidiary of the Company.

Under the terms of the Merger Agreement, each outstanding security of ANM was exchanged for 1.35 comparable securities of the Company. In addition, under the terms of the Merger Agreement, each outstanding security of Subco was exchanged for 1 comparable security of the Company.

Pursuant to the Transaction, the Company filed articles of amendment to: (i) change its name from "Apogee Opportunities Inc." to "Halo Labs Inc."; (ii) eliminate the existing preferred shares of the Company; and (iii) create a class of restricted convertible shares of the Company.

Upon closing of the Transaction, the board of directors of the Company consists of Fred Leigh, Andreas Met, Peter McRae, G. Scott Paterson, Kiran Sidhu, and Philip van den Berg. The officers of the Company are Kiran Sidhu as Chief Executive Officer, Philip van den Berg as Chief Financial Officer and Andreas Met as Chief Operating and Compliance Officer.

Item 3 Effective Date of the Transaction

September 28, 2018.

Item 4 Names of Each Party that Ceased to Be a Reporting Issuer Subsequent to the Transaction and Each Continuing Entity

Subco and ANM were both private companies and after the completion of the Transaction Mergeco will remain a private company. The Company will continue to be a reporting issuer in Ontario, Alberta and British Columbia.

Item 5 Date of the Reporting Issuer's First Financial Year-end Subsequent to the Transaction

December 31, 2018

Item 6 Periods, Including the Comparative Periods, if Any, of the Interim Financial Reports and the Annual Financial Statements Required to Be Filed for the Reporting Issuer's

First Financial Year Subsequent to the Transaction

The Company will file interim financial statements for the nine months ended September 30, 2018 on or before November 14, 2018, annual financial statements for the year ended December 31, 2018 on or before April 1, 2019, interim financial statements for the three months ended March 31, 2019 on or before May 15, 2019 and interim financial statements for the six months ended June 30, 2019 on or before August 14, 2019.

Item 7 Documents Filed under National Instrument 51-102 that Describe the Transaction

The following documents are available under the Company's profile on SEDAR at www.sedar.com:

News Release dated May 9, 2018
News Release dated June 20, 2018
News Release dated June 29, 2018
Management Information Circular dated August 8, 2018
Material Change Report dated September 4, 2018
News Release dated September 13, 2018
Articles of Amendment dated September 28, 2018
News Release dated October 1, 2018
Financial Statements of RTO Acquirer filed on October 2, 2018
Material Change Report dated October 4, 2018