

HALO COLLECTIVE INC.

CHANGE OF AUDITOR NOTICE

TO: Davidson & Company LLP, Chartered Professional Accountants

AND TO: Macias Gini & O'Connell, LLP, Chartered Professional Accountants

AND TO: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission of New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Office of the Superintendent of Securities, Prince Edward Island
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities, Northwest Territories
Nunavut Securities Office

In accordance with Section 4.11 of National Instrument 51-102 - *Continuous Disclosure Obligations* ("**NI 51-102**"), Halo Collective Inc. (the "**Corporation**") hereby gives notice and confirms that:

1. Davidson & Company LLP (the "**Former Auditor**"), Chartered Professional Accountants, has resigned as auditor of the Corporation, effective August 25, 2022;
2. Macias Gini & O'Connell, LLP (the "**Successor Auditor**"), Chartered Professional Accountants, has been appointed as successor auditor, to hold office commencing November 29, 2022 until the close of the next annual general meeting of the Corporation;
3. the Audit Committee of the Corporation has considered the resignation of the Former Auditor as the Corporation's auditor and recommended the appointment of the Successor Auditor as the Corporation's auditor;
4. the resignation of the Former Auditor as the Corporation's auditor and appointment of the Successor Auditor as the Corporation's auditor were approved by the Board of Directors of the Corporation and the Audit Committee;
5. the Former Auditor has not expressed any modified opinion in its audit reports for the period commencing at the beginning of the Corporation's two most recent financial years and ending at the date of this notice; and
6. to the knowledge of the directors of the Corporation, no "reportable event" as such term is defined in NI-51-102 has occurred in connection with the audits for the period commencing at the beginning of the Corporation's two most recent financial years and ending at the date of this notice.

DATED the 30th day of November, 2022.

HALO COLLECTIVE INC.

Per: (signed) "Marshall Minor"

Name: Marshall Minor

Title: Interim Chief Financial Officer