

**HALO COLLECTIVE INC.**

**TO:** Macias Gini & O'Connell LLP  
**AND TO:** GreenGrowth CPAs  
**AND TO:** Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Autorité des marchés financiers  
Financial and Consumer Services Commission of New Brunswick  
Nova Scotia Securities Commission  
Financial and Consumer Services Division of Prince Edward Island  
Office of the Superintendent of Securities Service Newfoundland and Labrador  
Office of the Yukon Superintendent of Securities  
Office of the Superintendent of Securities, Northwest Territories  
Nunavut Securities Office

**RE: Notice of Change of Auditor**

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Halo Collective Inc. (the "**Corporation**") hereby delivers the following notice in accordance with Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* ("**NI 51-102**"):

1. The Corporation has approved a change of its auditor from Macias Gini & O'Connell LLP (the "**Former Auditor**") to GreenGrowth CPAs (the "**Successor Auditor**"). On June 19, 2023, the Former Auditor submitted their resignation effective June 19, 2023.
2. The Successor Auditor has been appointed as the new auditors of the Corporation effective June 19, 2023
3. The resignation of the Former Auditor and the appointment of the Successor Auditor was considered and approved by the board of directors of the Corporation (the "**Board**").
4. There was no modified opinion, or other opinion, issued by the Former Auditor in connection with its audit of the Corporation for the period commencing at the beginning of the Corporation's most recently completed financial year and ending on the date of Former Auditor's resignation. There have been no audits of financial statements subsequent to the Corporation's most recently completed fiscal year and ending on the date of the Former Auditor's resignation.
5. There are no "reportable events", as defined in NI 51-102.
6. The Corporation requests that both the Former Auditor and the Successor Auditor review this Notice and each prepare a letter addressed to the applicable securities regulatory authorities, stating, for each statement in this Notice, whether it (i) agrees, (ii) disagrees, and the reasons why, or (iii) has no basis to agree or disagree; and deliver the letter to the Corporation on June 20, 2023.

**DATED** June 20, 2023.

Yours very truly,

**HALO COLLECTIVE INC.**

Per:           /s/ "Katie Field"            
Name: Katie Field  
Title: Chief Executive Officer