

# JAMES STAFFORD

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19 February 2019

**British Columbia Securities Commission**

12th Floor, 701 West Georgia Street  
Vancouver, BC V7Y 1L2

**Alberta Securities Commission**

Suite 600, 250-5<sup>th</sup> St. SW  
Calgary, AB T2P 0R4

**Ontario Securities Commission**

20th Floor, 20 Queen Street West  
Toronto, ON M5H 3S8

**Manitoba Securities Commission**

500-400 St. Mary Ave.  
Winnipeg, MB R3C 4K5

**Autorité des marchés financiers**

Place de la Cité, tour Cominar  
2640, boulevard Laurier, bureau 400  
Québec, Québec G1V 5C1

**Subject: Notice of Change of Auditor of LiCo Energy Metals Inc. (the “Company”)**

Dear Sirs:

As required by National Instrument 51-102, we have reviewed the information contained in the Company’s Notice of Change of Auditor dated 15 February 2019 (the “Notice”) and hereby confirm our agreement with the information contained in the Notice. This confirmation is based on our knowledge of the information as at the date of this letter.

We understand that the Notice of Change of Auditor, along with this letter and a similar letter from Dale Matheson Carr-Hilton Labonte LLP will be filed with the securities regulatory authorities and provided to the Company’s registered shareholders with the meeting materials relating to the Company’s next annual general meeting of shareholders.

Yours truly,

**JAMES STAFFORD**

Per:



James Stafford  
Chartered Professional Accountants