

**FUSE BATTERY METALS INC.**  
3028 Quadra Court, Coquitlam, British  
Columbia, V3B 5X6 Telephone: +236-521-0207

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING**

**TO THE SHAREHOLDERS:**

**NOTICE IS HEREBY GIVEN** that the annual general and special meeting (the “**Meeting**”) of shareholders of FUSE BATTERY METALS INC. (the “**Company**”) will be held at the office of Fuse Battery Metals Inc., 3028 Quadra Court, Coquitlam, British Columbia, V3B 5X6 on December 22, 2025, at the hour of 10:00 a.m. (Vancouver time) for the following purposes:

- (1) to receive the audited financial statements of the Company for the fiscal years ended December 31, 2023 and December 31, 2024, and the accompanying report of the auditors;
- (2) to set the number of directors of the Company at five (5);
- (3) to elect Tim Fernback, Robert Setter, Chip Richardson, Ryan Cheung and Andrew Gertler as directors of the Company who will serve for the ensuing year;
- (4) to appoint Shim & Associates LLP, Chartered Professional Accountants, as the auditors of the Company for the fiscal year ending December 31, 2024 and to authorize the directors of the Company to fix the remuneration to be paid to the auditors for the fiscal year ending December 31, 2024;
- (5) to consider and, if thought fit, to pass a resolution approving the Reverse Takeover (“**Transaction**”) of the Company from a Tier 2 Mining Exploration Company to a Tier 2 Technology Company in accordance with Policy 5.2 – *Changes of Business and Reverse Takeovers* of the TSX Venture Exchange, as described in the Information Circular;
- (6) subject to the approval of the resolution to approve the **Transaction** consider and if thought fit approve as an ordinary resolution the increase and amendment of the Company’s 20% fixed Stock Option Plan to include the 50,000,000 **Transaction** shares and the 40,000,000 private placement shares to be issued upon the completion of the **Transaction**
- (7) to consider and if thought fit, to approve, with or without variation, an ordinary resolution to approve the creation of Fan (Jessie) Johnson, as a new “**Control Person**” of the Company, as defined by the policies of the TSX Venture Exchange, as fully described in the accompanying Information Circular and;
- (8) to transact such further or other business as may properly come before the Meeting and any adjournment or postponement thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The board of directors of the Company has fixed November 17, 2025 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please vote by proxy by following the instructions provided in the form of proxy at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of the Meeting or any adjournment or postponement thereof.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, or a trustee or administrator of a retirement savings plan, retirement income fund, education savings plan or other similar savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (each, an “**Intermediary**”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

**DATED** at Vancouver, British Columbia, this 17<sup>th</sup> day of November, 2025

By Order of the Board of Directors of

**FUSE BATTERY METALS INC.**

“Tim Fernback”

Tim Fernback  
CEO and Director

**PLEASE VOTE. YOUR VOTE IS IMPORTANT. WHETHER OR NOT YOU EXPECT TO ATTEND THE MEETING,  
PLEASE COMPLETE, SIGN AND DATE THE ENCLOSED FORM OF PROXY AND PROMPTLY RETURN IT IN  
THE ENVELOPE PROVIDED.**