



ALTAI RESOURCES INC.

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April 6, 2020

By Sedar Filing

**Ontario Securities Commission
Autorité des marchés financiers
British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange**

Dear Sirs:

RE: Altai Resources Inc. - CUSIP No. 02136K 10 8

In compliance with the applicable securities legislation and NI 51-102, we confirm herewith that we have mailed on April 6, 2020 the following material to all Shareholders who have requested the Audited Consolidated Financial Statements for the year ended December 31, 2019 and the related Management's Discussion and Analysis:-

- 1) Audited Consolidated Financial Statements for the Year ended December 31, 2019; and
- 2) Management's Discussion and Analysis (Form 51-102F1) for the year ended December 31, 2019.

We are also filing herewith the following documents in compliance with the applicable securities legislation:-

- 1) Audited Consolidated Financial Statements for the Year ended December 31, 2019;
- 2) Annual Participation Fee for Reporting Issuers (OSC) – Form 13-502F1;
- 3) Annual Participation Fee for Reporting Issuers (ASC) – Form 13-501F1;
- 4) Management's Discussion and Analysis (Form 51-102F1) for the year ended December 31, 2019;
- 5) Certification of Annual Filings by the President and Chief Executive Officer (Form 52-109FV1); and
- 6) Certification of Annual Filings by the Chief Financial Officer (Form 52-109FV1).

Electronic payments of fees for filing of annual financial statements (for the audited consolidated financial statements for the year ended December 31, 2019) to Ontario Securities Commission, Autorité des marchés financiers, British Columbia Securities Commission, and Alberta Securities Commission are made with this filing.

Altai Resources Inc.

Ontario Securities Commission
Autorité des marchés financiers
TSX Venture Exchange

British Columbia Securities Commission
Alberta Securities Commission

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Yours truly,
ALTAI RESOURCES INC.

“Maria Au”
Maria Au
Secretary-Treasurer

Encl.

Copy By eMail to :

MS Partners LLP, Chartered Accountants
Attn: Mr. Nick Miseros

Computershare Investor Services Inc.
Attn: Ms. Akshi Jolly, Relationship Manager