

NOTICE OF CHANGE OF AUDITOR

TO: Ontario Securities Commission
Autorité des Marchés Financiers
British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange

AND TO: MS Partners LLP, Chartered Professional Accountants

AND TO: CAN Partners LLP, Chartered Professional Accountants

TAKE NOTICE THAT MS Partners LLP, Chartered Professional Accountants, the former auditors of **ALTAI RESOURCES INC.** (the "Corporation") tendered their resignation (the "Resignation") effective August 19, 2024 and the directors of the Corporation appointed CAN Partners LLP, Chartered Professional Accountants, as successor auditors in their place on August 21, 2024.

TAKE FURTHER NOTICE THAT:

- (a) MS Partners LLP, Chartered Professional Accountants (the "Former Auditors") of the Corporation resigned as auditors of the Corporation at the request of the Former Auditors;
- (b) The Corporation's audit committee and board of directors considered and approved the Resignation of MS Partners LLP, Chartered Professional Accountants, and approved the appointment of CAN Partners LLP, Chartered Professional Accountants, as the auditors of the Corporation in their place until the next annual meeting of the shareholders of the Corporation;
- (c) There have been no reservations contained in the Former Auditors' report on the audited annual financial statements of the Corporation for the fiscal year ended December 31, 2023; and
- (d) In the opinion of the Corporation, there have been no "reportable events" (as such term is defined in National Instrument 51-102 - *Continuous Disclosure Obligations*) involving the Corporation and the Former Auditors.

DATED at Toronto, Ontario this 21st day of August, 2024.

BY ORDER OF THE BOARD

(Signed) "Niyazi Kacira"
Niyazi Kacira, President