

LANCASTER & DAVID

CHARTERED PROFESSIONAL ACCOUNTANTS

June 28, 2021

**To: British Columbia Securities Exchange Commission
Alberta Securities Commission
Ontario Securities Commission**

Dear Sirs/Mesdames:

RE: Benz Capital Corp.

We refer to the prospectus (the "Prospectus") dated June 28, 2021 of Benz Capital Corp. (the "Company"), relating to the offering of a minimum of 2,500,000 common shares of the Company and a maximum of 3,500,000 common shares of the Company at a price of \$0.10 per common share.

We consent to being named and to the use in the above-mentioned Prospectus of our independent auditors' report dated April 28, 2021, to the directors of the Company on the following financial statements:

- Statement of financial position as at March 31, 2021; and
- Statements of comprehensive loss, cash flows, and changes in equity for the period from incorporation on February 8, 2021 to March 31, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from these financial statements upon which we have reported or that are within our knowledge as a result of our audit of these financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,



Lancaster & David
Chartered Professional Accountants