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June 28, 2021

Montréal

SENT BY SEDAR

Calgary

To: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Ottawa

New York

Dear Sirs/Mesdames:

Benz Capital Corp. (the “Issuer”)

We refer to the final prospectus dated June 28, 2021 (the “Prospectus”) of the Issuer. In the Prospectus, reference is made to this firm on the face page (3) of the Prospectus and under the heading “Relationship Between the Issuer and Professional Persons” and to our opinion under the headings “Eligibility for Investment”. We hereby consent to being named in the Prospectus and to the use of our opinion in the Prospectus referred to above.

We also confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions in the Prospectus referred to above or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours very truly,

“Osler, Hoskin & Harcourt LLP”

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