

**FORM 51-102F3**

**MATERIAL CHANGE REPORT**

**1. Name and Address of Company**

Antalis Ventures Corp.  
c/o 1700 – 666 Burrard Street  
Vancouver, British Columbia  
V6C 2X8

**2. Date of Material Change**

December 16, 2019.

**3. News Release**

The news release issued with respect to the material change was distributed through the facilities of a recognized newswire service on December 16, 2019.

**4. Summary of Material Change**

Antalis Ventures Corp. (the "**Corporation**"), a capital pool company pursuant to Policy 2.4 of the TSX Venture Exchange (the "**TSX-V**"), announces that it has completed its initial public offering (the "**Offering**") of 3,000,000 common shares (the "**Offered Shares**") issued at a price of \$0.10 per Offered Share resulting in gross proceeds to the Corporation of \$300,000.

**5. Full Description of Material Change**

**5.1 Full Description of Material Change**

The Corporation announces that it has completed its Offering of Offered Shares at a price of \$0.10 per Offered Share resulting in gross proceeds to the Corporation of \$300,000.

The Corporation's directors and officers are: John Greenslade, Chief Executive Officer, Rowland Wallenius, Chief Financial Officer, Giles Baynham, Director and Nousheen Huq, Director.

A commission of 10% of the gross proceeds of the Offering was paid to the Corporation's agent, Leede Jones Gable Inc. ("**LJG**"). In addition, LJG received one non-transferable option to acquire up to 500,000 common shares at a price of \$0.10 per share for a period of 24 months from the date the Corporation's common shares were listed on the TSX-V, in consideration for its services as the Corporation's agent.

The Corporation has also granted incentive stock options to its directors and officers to acquire up to an aggregate of 500,000 Shares at a price of \$0.10 per Share.

Upon completion of the Offering, the Corporation had 5,100,000 common shares issued and outstanding, which common shares are expected to commence trading on the TSX-V shortly under the symbol "ANTV.P".

Additional information relating to the Corporation and the Offering can be located in the final prospectus of the Corporation dated September 17, 2019 available online at [www.sedar.com](http://www.sedar.com).

**5.2 Disclosure for Restructuring Transactions**

Not applicable.

**6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**7. Omitted Information**

Not applicable.

**8. Executive Officer**

Inquiries in respect of the material change referred to herein may be made to:

John Greenslade, Chief Executive Officer  
Email: Phone: 604-899-0584

**9. Date of Report**

December 16, 2019.