

ANTALIS VENTURES CORP.

NOTICE OF SPECIAL MEETING OF SHAREHOLDERS

You are invited to attend a special meeting (the "**Meeting**") of shareholders of Antalis Ventures Corp. (the "**Company**") to be held on Thursday, January 27, 2022 at 10:00 a.m. (Vancouver time) by way of a conference call using the dial-in information below for the following purposes:

1. to consider, and if deemed appropriate, to pass, with or without variation, an ordinary resolution of the disinterested shareholders of the Company to ratify, confirm and approve the removal of the consequences associated with the Company not having completed a qualifying transaction within 24 months of the listing date of the Company's common shares on the TSX Venture Exchange, as more fully described in the management information circular of the Company dated December 17, 2021 (the "**Circular**"); and
2. to consider, and if deemed appropriate, to pass, with or without variation, an ordinary resolution of the disinterested shareholders of the Company to ratify, confirm and approve the amendment of the Company's CPC Escrow Agreement dated January 14, 2019, as more fully described in the Circular.

In addition, shareholders will be asked to consider any amendment or variation of a matter identified in this Notice and to transact such other business as may properly come before the Meeting or any adjournment thereof.

In light of COVID-19 and social distancing best practices, shareholders are encouraged to vote in advance of the Meeting by proxy or voting instruction form, as applicable, since the Meeting will not be held in person.

Shareholders can participate in the Meeting by phone using the following dial-in information:

Dial in Primary (Toll Free in North America): 1-800-969-9731

Dial in Secondary: 1-647-723-6928

Access code: 1205296

We are not holding the Meeting in physical face to face format and the Meeting will be held by telephonic means using the dial-in information provided above.

Proxy and Management Information Circular

This Notice is accompanied by a form of proxy (the "**Proxy**") and the Circular.

In order to ensure as many common shares of the Company as possible are represented at the Meeting, the Company strongly encourages registered shareholders to complete the enclosed Proxy and return it as soon as possible in accordance with the instructions set out in the accompanying Circular. Shareholders who do not hold their common shares in their own name are strongly encouraged to complete the voting instruction forms received from the Company or their broker as soon as possible and to follow the instructions set out in the accompanying Circular. In addition, only registered shareholders or their duly appointed proxy holders will be permitted to attend and vote at the Meeting by using the dial-in information provided above.

Please review the enclosed Circular and date, sign and return the enclosed Proxy to the Company's transfer agent, Computershare Investor Services Inc.: (i) by mail using the enclosed return envelope or one addressed to Computershare Investor Services Inc., Proxy Dept., 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1; or (ii) by facsimile to 1-416-263-9524 or 1-866-249-7775, by Tuesday, January 25, 2022 at 10:00 a.m. or, if the Meeting is adjourned, not later than 48 hours, excluding Saturdays, Sundays and holidays, before the time of such adjourned meeting.

The directors of the Company have fixed the close of business on December 17, 2021 as the record date, being the date for the determination of the registered holders entitled to notice of and to vote at the Meeting and any adjournment(s) thereof.

Dated at Vancouver, British Columbia as of the 17th day of December, 2021.

BY ORDER OF THE BOARD OF DIRECTORS

"John Greenslade"
President, Chief Executive Officer and Director