

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting (the “Meeting”) of the Shareholders of CONSOLIDATED FIRSTFUND CAPITAL CORP. (the “Company”) will be held on June 11, 2024 at #304 - 837 West Hastings Street, Vancouver, British Columbia at the hour of 2:00 p.m. (local time in Vancouver, British Columbia) for the following purposes:

1. To receive the audited financial statements of the Company for its financial year ended December 31, 2023, and the report of the auditor thereon;
2. To determine the number of directors at four;
3. To elect directors for the ensuing year;
4. To appoint Cinnamon Jang Willoughby, Chartered Professional Accountants as the Company’s auditor for the ensuing financial year and to authorize the directors to set the auditor’s remuneration; and
5. To approve the transactions of such other business as may properly come before the Meeting.

Accompanying this Notice of Annual General Meeting is an Information Circular, financial statements for the financial year ended December 31, 2023, together with the auditor’s report thereon and a Form of Proxy (“Proxy”).

Shareholders unable to attend the Annual General Meeting in person should read the notes accompanying the enclosed Proxy and complete and return the Proxy to the Company’s Registrar and Transfer Agent within the time required by, and to the location set out in, the notes to the Proxy.

The enclosed Proxy is solicited by management of the Company and you may amend it, if you wish, by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you as proxy at the Meeting.

DATED at Vancouver, British Columbia, this 29th day of April, 2024.

BY ORDER OF THE BOARD

“W. Douglas Grant” (signed)

W. Douglas Grant
President & CEO