



Iconic Gold Enters into Loan Agreement

December 29, 2023, Vancouver, BC – International Iconic Gold Exploration Corporation (“**Iconic Gold**” or the “**Company**”) (TSXV: **ICON**) is pleased to announce it has entered into a loan agreement with Global Eudaemonic Capital Holdings FZE (“**Global**”) for the principle sum of CAD\$1,000,000 (the “**Loan**”). The Loan is secured against the Company’s property, matures on December 29, 2025, bears an interest rate of 18% per annum and grants a 1% NSR Royalty on the San Roque property. The primary purpose of the Loan is to pay its third and final installment payment to NovaGold Argentina Inc. The remainder of the Loan will be used for applicable taxes related to the payment and other Argentina based expenses. The Company anticipates repaying the Loan from future capital raises.

Global and the Company are arm’s length third parties and there are no bonuses or finder’s fees payable in connection with the Loan.

INTERNATIONAL ICONIC GOLD EXPLORATION CORP.

“Rob Abenante”

Robert Abenante, President & CEO

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For further information regarding International Iconic Gold Exploration Corp., please refer to the Company’s filings available on SEDAR (<http://www.sedar.com>) or at ICON’s Website.

Disclaimer for Forward-Looking Information

This news release contains certain forward-looking statements within the meaning of applicable securities laws. All statements that are not historical facts, including without limitation, statements regarding future estimates, plans, programs, forecasts, projections, objectives, assumptions, expectations or beliefs of future performance are “forward-looking statements”. Forward-looking statements in this news release include, but are not limited to, the Company’s objectives, goals, future plans and ability to repay the Loan. These forward-looking statements reflect the expectations or beliefs of management of the Company based on information currently available to it. Forward-looking statements are subject to a number of risks and uncertainties, including those detailed from time to time in filings made by the Company with securities regulatory authorities, which may cause actual outcomes to differ materially from those discussed in the forward-looking statements. These factors should be considered carefully and readers are cautioned not to place undue reliance on such forward-looking statements. The forward-looking statements and information contained in this news release are made as of the date hereof and the Company undertakes no obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.