

INTERNATIONAL ICONIC GOLD EXPLORATION CORP.
NOTICE OF CHANGE OF AUDITORS
PURSUANT TO NATIONAL INSTRUMENT 51-102

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Notice Regarding Change of Auditor Pursuant to National Instrument 51-102

Notice is hereby given that:

- 1) At the request of International Iconic Gold Exploration Corp. (the "Company" or "ICON"), Dale Matheson Carr-Hilton LLP (the "Former Auditor") resigned as auditor of the Company effective February 5, 2024.
- 2) Buckley Dodds CPA has been appointed as auditors of the Company effective February 5, 2024.
- 3) the Audit Committee and the Board of Directors of ICON considered and approved both the resignation of the Former Auditor and the appointment of Buckley Dodds CPA as auditor of ICON.
- 4) The Former Auditor has not expressed any modified opinion in its audit reports during the period in which the Former Auditor was the Company's auditor.
- 5) In the opinion of the Company, prior to the resignation, and as at the date hereof, there were no reportable events, including disagreements, consultations, or unresolved issues as defined in National Instrument 51-102, Continuous Disclosure Obligations, between the Former Auditor and the Company.
- 6) The Company will ask that the shareholders of the Company ratify the appointment of the Successor Auditor, under the circumstances, at the next annual general meeting of the Company's shareholders.
- 7) The contents of this Notice and letters from Buckley Dodds CPA and Dale Matheson Carr-Hilton LLP have been reviewed and approved by the Board of Directors.

DATED at Vancouver, British Columbia this 5th day of February, 2024.

signed "Amish Patel"

Amish Patel
Chief Financial Officer