



KPMG LLP  
205 5th Avenue SW  
Suite 3100  
Calgary AB  
T2P 4B9  
Telephone (403) 691-8000  
Fax (403) 691-8008  
www.kpmg.ca

September 27, 2017

Alberta Securities Commission  
600, 250 - 5th Street SW  
Calgary, Alberta T2P 0R7

British Columbia Securities Commission  
P.O. Box 10142, Pacific Centre  
701 West Georgia Street  
Vancouver, British Columbia V7Y 1L2

Financial and Consumer Affairs Authority of  
Saskatchewan  
Suite 601 - 1919 Saskatchewan Drive  
Regina, Saskatchewan S4P 4H2

The Manitoba Securities Commission  
500 – 400 St. Mary Avenue  
Winnipeg, Manitoba R3C 4K5

Ontario Securities Commission  
20 Queen Street West, 22nd Floor  
Toronto, Ontario M5H 3S8

Financial and Consumer Services Commission  
(New Brunswick)  
85 Charlotte Street, Suite 300  
Saint John, New Brunswick E2L 2J2

Nova Scotia Securities Commission  
Suite 400, 5251 Duke Street  
Duke Tower  
P.O. Box 458  
Halifax, Nova Scotia B3J 2P8

Prince Edward Island Securities Office  
95 Rochford Street, 4th Floor Shaw Building  
P.O. Box 2000  
Charlottetown, Prince Edward Island C1A 7N8

Government of Newfoundland and Labrador  
Financial Services Regulation Division  
P.O. Box 8700  
Confederation Building  
2nd Floor, West Block  
Prince Philip Drive  
St. John's, Newfoundland and Labrador  
A1B 4J6

Madalena Energy Inc.  
200, 707 - 7 Avenue S.W.  
Calgary, Alberta T2P 3H6

As required by Section 4.11 of National Instrument 51-102 - *Continuous Disclosure Obligations*, we have reviewed the information contained in the Corporation's Notice of Change of Auditors dated September 27, 2017 (the "**Notice**"). Based on our knowledge at



the date hereof, we confirm that we are in agreement with the statements contained in the Notice as they relate to us.

Yours very truly,

*KPMG LLP*

Chartered Professional Accountants

Calgary, Canada