

July 28, 2017

To: All Canadian Securities Regulatory Authorities

Dear Sirs:

Re: Madalena Energy Inc.
ISIN: CA5562311087/ US5562312075
CUSIP: 5562311 08 7/ 556231 20 7
Annual & Special Meeting

We are pleased to confirm the details of the upcoming meeting of shareholders for Madalena Energy Inc.

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|---|-------------------------------------|
| Issuer: | Madalena Energy Inc. |
| Type of Meeting: | Annual & Special Meeting |
| Meeting Date: | September 13, 2017 |
| Record Date for Notice and voting: | August 14, 2017 |
| Voting securities: | Common Shares |
| Issuer sending materials directly to NOBO: | Yes |
| Issuer to pay for delivery of materials to OBO: | No |
| Stratification: | No |
| Notice-and-Access for Registered shareholders: | No |
| Notice-and-Access for Beneficial shareholders: | No |

We are filing this in compliance with National Instrument 54-101, in our capacity as the agent for Madalena Energy Inc.

Yours truly,

"signed"

Miguel Lahud
Relationship Manager, Client Services

