



THORSTEINSSONS LLP  
TAX LAWYERS

PO Box 49123  
Three Bentall Centre  
27th Floor  
595 Burrard Street  
Vancouver, BC V7X 1J2

Telephone 604.689.1261  
Facsimile 604.688.4711  
Toll Free 877.616.2200

June 27, 2022

**To:** British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
TSX Venture Exchange

Dear Sirs/Mesdames:

**Re: Colossus Resources Corp. (the “Corporation”)  
Final Amended and Restated Prospectus Dated June 27, 2022 (the “Amended and Restated Prospectus”)**

---

As Canadian tax counsel for the Company, we hereby consent to: (i) being named in the Amended and Restated Prospectus, and (ii) the Company’s use and reference in the Amended and Restated Prospectus of our opinions relating to the disclosure in the “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” sections of the Amended and Restated Prospectus (the “**Opinions**”).

We confirm that we have read the Amended and Restated Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that are: (i) derived from the Opinions, or (ii) within our knowledge as a result of the services performed by us in connection with the Opinions.

This letter is provided to the persons to which it is addressed pursuant to the requirements of applicable securities legislation and not for any other purposes.

**“THORSTEINSSONS LLP”**