

p 1 604.683.3277  
t 1 604.684.8464

1000 Burrard Street  
V6C 2A4  
Vancouver, BC V7X 1H4



charlton & company  
CHARTERED PROFESSIONAL ACCOUNTANTS

July 12, 2019

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers

Dear Sirs:

**Re: Equitorial Exploration Corp. (the "Company")**

In connection with our engagement as auditor of the Company effective July 12, 2019, as required by National Instrument 51-102, we have reviewed the information contained in the Notice dated July 12, 2019 given by the Company to ourselves and A Chan and Company LLP, Chartered Professional Accountants.

Based on our information at this date, we agree with the statements set out in the Notice that relates to us and we do not agree or disagree with the statements contained in the Notice that relate to A Chan and Company LLP.

Yours very truly,

*Charlton & Company*

**CHARLTON & COMPANY**  
Chartered Professional Accountants