

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations

Item 1 Names of the Parties to the Transaction

Lake Winn Resources Corp.
(formerly, Equitorial Exploration Corp.) (the “Company”)

Item 2 Description of the Transaction

On September 14, 2020 the Company consolidated its common shares at a share ratio of ten (10) pre-consolidation common shares for one (1) new post-consolidated common share, with a concurrent name change, from Equitorial Exploration Corp. to Lake Winn Resources Corp., under new stock trading symbol TSXV: LWR

The Company’s new CUSIP number is 511305104 and the new ISIN number is CA5113051042.

There were no other changes in the corporate structure of the Company, and there was no change to the Company’s financial year-end or interim and annual reporting periods.

Item 3 Effective Date of the Transaction

September 14, 2020

Item 4 Names of Each Party, if any, that Ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity

Not Applicable.

Item 5 Date of the Reporting Issuer’s First Financial Year-End after the Transaction, if applicable

Not applicable.

Item 6 The Periods, including comparative periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer’s First Financial Year after the Transaction, if applicable

Not applicable.

Item 7. Documents filed under NI 51-102 that describe the Transaction

On September 14, 2020, the Company filed the Certificate of Change of Name on SEDAR.

On September 14, 2020, the Company disseminated and filed on SEDAR a news release announcing the effective date of the share consolidation and change of name.

On September 18, 2020, the Company filed on SEDAR a material change report regarding the share consolidation and change of name.

DATED: September 18, 2020