

LAKE WINN RESOURCES CORP.
(formerly Equitorial Exploration Corp.)
11th Floor, 1111 Melville Street
Vancouver, British Columbia, Canada V6E 4M3
Telephone: 604 218-8772

NOTICE OF ANNUAL GENERAL MEETING

The annual general meeting of **Lake Winn Resources Corp.** (the “Company”) will be held at 11th Floor, 1111 Melville Street, Vancouver, British Columbia, on Friday, September 30, 2022 at 10 o’clock a.m. Pacific Time (the “Meeting”), for the following purposes:

1. to table the audited consolidated financial statements of the Company for the financial years ended December 31, 2021 and December 31, 2020, the report of the auditor thereon and the related management discussion and analysis;
2. to fix the number of directors at four (4);
3. to elect directors of the Company for the ensuing year;
4. to appoint Mao & Ying LLP, Chartered Professional Accountants, as auditor of the Company for the ensuing year; and
5. to ratify, confirm and approve by an ordinary resolution of disinterested shareholders, the adoption of the Company’s Omnibus Incentive Equity Compensation Plan, as more particularly described in the accompanying Information Circular.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting. No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

The audited consolidated financial statements of the Company for the financial years ended December 31, 2021 and December 31, 2020, the report of the auditor thereon and the related management discussion and analysis will be made available at the Meeting and are available on www.sedar.com.

Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.

Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.

DATED at Vancouver, British Columbia, August 29, 2022.

BY ORDER OF THE BOARD

“Patrick E. Power”

Patrick E. Power
President and Chief Executive Officer